

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re	:	Chapter 11
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LIMETREE BAY SERVICES, LLC, et al.¹,	:	Case No. 21-32351 (DRJ)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

AGREED PROTECTIVE ORDER

This Agreed Protective Order (the “Order”) governs any document, information, or other thing that has been or will be produced or received by a Party (as defined below) in the action *In re Limetree Bay Services, LLC et al.*, Case No. 21-32351 (DRJ) (the “Bankruptcy Case”), pending in the United States Bankruptcy Court for the Southern District of Texas (the “Court”) (collectively, the “Discovery Materials”). Discovery Materials include, without limitation, testimony adduced at depositions; responses to interrogatories; responses to requests for admission (and documents produced in connection with such responses); and documents and things produced voluntarily or in response to any type of request. “Party” or “Parties” means any person or entity that (1) produces, (2) designates, (3) receives, formally or informally, or (4) reviews any Discovery Materials designated as Confidential or Highly Confidential Information, as defined in this Order.

TERMS OF AGREED ORDER

1. Confidential Information. As used in this Order, “Confidential Information” means all documents, data, reports, interpretations, forecasts, financial and business projections, records,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors’ mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

agreements, contracts, business plans, marketing materials and vendor agreements or programs (whether in oral or written form, electronically stored, or otherwise) containing or otherwise reflecting information provided by or on behalf of any Party or any of the Parties' respective Representatives (as defined below) before, on, or after the date hereof, and all reproductions of such information (whether in written form, electronically stored, or otherwise or substantially derived from the information described above), that the producing Party reasonably believes in good faith is confidential or sensitive proprietary, personal, commercial, financial, or business information or that is otherwise subject to protection under a pre-existing agreement or applicable law or regulation. Accordingly, for example, "Confidential Information" does not include information that (a) is or becomes generally available to the public other than as a result of disclosure by a Party or any of the Parties' Representatives in breach of this Order; (b) was lawfully within a Party's possession prior to it being furnished to such Party in the Bankruptcy Case; (c) becomes available to a Party from a source other than the producing Party or any of its Representatives, provided that such source is not, to such receiving Party's knowledge, bound by a confidentiality agreement with, or other contractual, legal or fiduciary obligation of confidentiality to, the producing Party with respect to such information; or (d) is independently developed by a receiving Party without reference to or reliance upon any information furnished to such receiving Party by or on behalf of the producing Party.

2. Use and Disclosure of Confidential Information. Subject to the terms of this Order, each Party shall (i) keep the Confidential Information confidential in accordance with the terms of this Order; (ii) not disclose any Confidential Information except in accordance with the terms of this Order; (iii) not use any Confidential Information in any way other than in connection with the Bankruptcy Case; and (iv) hold and treat all Confidential Information in confidence and with the

same degree of care that such Party exercises with regard to its own Confidential Information; *provided, however*, that each Party may disclose any Confidential Information (except to the extent it is also Conflicted Information with respect to the receiving Party) (A) to any other Party subject to this Order, to the extent the disclosing party reasonably believes such disclosure is required by law, rule, or due process; (B) counsel and other professionals retained by the Official Committee of Unsecured Creditors of Limetree Bay Services, LLC *et al.* (the “Committee”); (C) to such Party’s own Representatives (for use only in the recipient’s capacity as a Representative); (D) to the extent permitted pursuant to paragraph 9 below; (E) to the United States Bankruptcy Court for the Southern District of Texas and its personnel, but only to the extent counsel in good faith determines it is reasonably necessary; (F) the United States Trustee for the Southern District of Texas (the “U.S. Trustee”); (G) any person who is indicated on the face of a document or its related documents to have been an author, addressee or copy recipient of the entirety of such document, an actual or intended recipient of the entirety of such document, or in the case of meeting minutes, an attendee of the meeting (but in the event the attendee only attended part of the meeting, such attendee shall only be provided with minutes for the portions of the meeting he or she attended); (H) for purposes of witness preparation, to any deponent or witness who was noticed for a deposition, or is on a witness list for hearing or trial, in preparation for his or her noticed deposition, hearing, or trial testimony where such material is determined by counsel in good faith to be necessary to the anticipated subject matter of the witnesses’ testimony, and the witness is not selected for the purpose of providing the witness with access to the Confidential Information; (I) in the case of a deposition, to any court reporter, stenographer, or videographer in attendance; and (J) in response to a subpoena issued from another court or as otherwise required by law, consistent with Paragraph 9 below. For purposes of this Order, “Representatives” means: (i) a Party’s parent(s), subsidiaries,

affiliates, officers, directors, members, employees, contractors, attorneys (whether in-house or outside counsel), financial advisors and other professionals engaged by the Party, or its agents and representatives, and (ii) who have agreed to abide by this Order and have been advised of the Confidential, Highly Confidential or Conflict Designations of the material they have received or been informed of, as appropriate.

3. Highly Confidential Information. A producing Party or designating Party may designate information that it reasonably believes in good faith is so personally, economically, or competitively sensitive that (a) disclosure would materially affect or threaten injury to its personal, commercial, or financial interests, and (b) the protections provided to Confidential Information in this Order are insufficient, as being restricted Highly Confidential Information (the “Highly Confidential Information”). A producing Party or designating Party may also reasonably and in good faith identify certain individuals, entities, or classes thereof who, due to financial or other conflicts, may not receive specified Confidential Information or Highly Confidential Information (a “Conflict Designation” of “Conflicted Information”).

4. Use and Disclosure of Highly Confidential Information. Discovery Materials designated as “Highly Confidential” may only be viewed by the people and entities identified in paragraphs 2(iv) (B), (C) (but only such Representatives who have been retained by the disclosing Party as attorneys, financial advisors, expert witnesses, or other professionals in this matter, or employees of the foregoing), (D), (E), (F), (G), (H), (I), or (J), and, only to the extent the recipient is not subject to a Conflict Designation with respect to such Highly Confidential Information. Discovery Materials designated as “Highly Confidential” may not otherwise be disclosed without the producing Party’s prior written consent or further order of the Court. Highly Confidential Information or Conflicted Information may be disclosed to the United States Bankruptcy Court for the Southern District of

Texas and its personnel as long as the information is filed under seal under the procedures set forth in L.B.R. 9037-1.

5. Designating Confidential and Highly Confidential Information. Where practicable, the producing Party may designate Discovery Materials as Confidential, Highly Confidential or apply a Conflict Designation by applying the legend “Confidential” or “Highly Confidential” or “Conflict Designation” to the Discovery Materials and describing the Conflict Designation. In the case of data stored in electronic form (“ESI”), the legend shall be printed on the cover or container of the disk, tape or other medium in which the electronic data is produced and/or on the ESI itself. If such measures are not practicable, the producing Party shall designate the Discovery Materials as Confidential, Highly Confidential or Conflicted Information through other feasible means. Any disclosure of Confidential, Highly Confidential, or Conflict Designation material permitted under this Order shall be made with such designations intact and after notifying the recipient of the existence of this Order.

6. Disputes Over Designation of Confidential Information. In the event that any Party objects to any designation of Discovery Materials as Confidential Information (the “Objecting Party”), the Objecting Party shall notify the producing or designating Party in writing, stating the grounds of the objection. The producing or designating Party shall have seven (7) business days (or such time as shall be agreed to by the Objecting Party and the producing or designating party) following the receipt of an objection from the Objecting Party of any Confidential Information designation to attempt to resolve the objection, at the end of which the Objecting Party may seek a ruling from the Court by written notice and a motion and pursuant to the Court’s individual rules and procedures that such information should not be treated as Confidential Information. For the avoidance of doubt, the burden of establishing the Confidential nature of any Discovery Materials

shall be borne by the producing or designating Party.

7. Disputes Over Designation of Highly Confidential Information. In the event that any Party objects to a designation of Discovery Materials as Highly Confidential Information or Conflicted Information, the Objecting Party shall notify the other producing or designating Party in writing, stating the grounds of the objection. The producing or designating Party shall have seven (7) business days (or such time as shall be agreed to by the Objecting Party and the producing or designating party) following receipt of an objection from the Objecting Party of any Conflict Designation or Highly Confidential Information designation to attempt to resolve the objection, at the end of which, if the dispute is not resolved, the producing or designating Party must seek a ruling from the Court by written notice and a motion and pursuant to the Court's rules and procedures that such information should be treated as Conflicted Information or as Highly Confidential Information. In the absence of such a filing within seven (7) business days from the receipt of the objection, the information will be deemed Confidential Information (and not Highly Confidential Information or Conflicted Information) under this Order. For the avoidance of doubt, the burden of establishing the Highly Confidential or Conflict Designation nature of any Discovery Materials shall be borne by the producing or designating Party.

8. Depositions. During any deposition or interview, if counsel for any Party reasonably believes that any answer to a question will result in the disclosure of Confidential Information, Highly Confidential Information or Conflicted Information, counsel may require that all persons other than those entitled to view the Confidential Information, Highly Confidential Information or Conflicted Information, as the case may be, leave the room during the relevant portion of the deposition or interview. Any Party shall have the right to designate on the record, or within seven (7) business days following receipt of the final transcript of the deposition, any

portion of the deposition transcript as Confidential Information or Highly Confidential Information or Conflicted Information. Transcripts of testimony or portions thereof so designated during the deposition may, at the option of any Party, be appropriately marked.

9. Legally Required Disclosure. If any Party is requested or required (by oral questions, interrogatories, requests for information or documents in legal proceedings, subpoena, civil investigative demand or other similar process, or by applicable law or the rules or regulations of any regulatory authority having jurisdiction over such Parties) to disclose in connection with a matter that is not the Bankruptcy Case any of the Confidential Information or Highly Confidential Information or Conflicted Information, such Party shall provide the Party that produced or designated such information with prompt written notice of any such request or requirement so that the producing or designating Party may seek a protective order or other remedy, and/or waive compliance with the provisions of this Order. Provided that such prompt written notice was given, in the absence of a protective order or other remedy at the time of the deadline for the production of the Confidential Information or Highly Confidential Information or Conflicted Information, the Party may, without liability hereunder, disclose that portion of the Confidential Information or Highly Confidential Information or Conflicted Information which is legally required to be disclosed.

10. No Waiver. The failure to designate any Discovery Materials as Confidential Information or Highly Confidential Information or Conflicted Information shall not constitute a waiver of such claim. If at any time any of the Parties believes that certain testimony or some portion of Discovery Materials that was previously produced should have been designated as Confidential Information or Highly Confidential Information, that Party shall promptly notify all of the other Parties who have received such testimony or Discovery Materials in writing, and such designated

testimony or portion of Discovery Materials will thereafter be treated as Confidential Information or Highly Confidential Information or Conflicted Information under the terms of this Order. If such information has been disclosed by a Party in good faith between the time of production or receipt of the transcript containing the testimony and the time at which a Party gives notice that the Discovery Materials are to be designated as Confidential Information or Highly Confidential Information or Conflicted Information, such disclosure shall not constitute a violation of this Order.

11. Claw Back of Inadvertently Produced Protected Materials. If Discovery Materials protected from disclosure under Federal Rule of Civil Procedure 26(b)(5) (“Protected Materials”) are inadvertently or mistakenly produced, such production shall in no way prejudice or otherwise constitute a waiver of, or estoppel as to, any claim of privilege or work-product immunity for such information or any other information that may be protected from disclosure by the attorney-client privilege, the work-product immunity, or any other legally cognizable privilege or other protection. If the producing Party inadvertently or mistakenly produces Protected Materials, upon written request by the producing Party after the discovery of such inadvertent or mistaken production, the receiving Party shall use all commercially reasonable efforts to return or destroy the Protected Materials and all copies of it, including any work product containing, identifying, or referencing such information, and the receiving Party shall not use such information for any purpose other than in connection with a motion to compel production of the information. The Parties shall not use any inadvertently produced Protected Materials, or information gleaned exclusively from any inadvertently produced Protected Materials, in connection with the Bankruptcy Case, except to the extent that the inadvertently producing Party withdraws its designation of the relevant material as Protected Materials or that the Court determines that the relevant material was not properly designated as Protected Materials.

12. No Bar Against Seeking Further Protection. Nothing in this Order shall be construed as preventing any Party from seeking further protection for or disclosure of any Discovery Material.

13. No Admission Regarding Admissibility or Relevancy. Nothing in this Order shall be construed to affect in any way the admissibility or relevance of any Discovery Material or other evidence.

14. No Bar to Use of Party's Own Discovery Material. This Order shall have no effect on, and shall not apply to, a producing Party's use or disclosure of its own Discovery Material for any purposes whatsoever.

15. Conclusion of Litigation and Return of Confidential Information. Within sixty (60) calendar days after final judgment in this action, including the exhaustion of all appeals, or within sixty (60) calendar days after dismissal pursuant to a settlement agreement, each Party or other person subject to the terms of this Protective Order is under an obligation to destroy or return to the producing Party all materials and documents containing Confidential Information or Highly Confidential Information or Conflicted Information, and to certify to the producing Party that this destruction or return has been done. However, outside counsel for any Party is entitled to retain all court papers, trial transcripts, exhibits, and attorney work product provided that any such materials are maintained and protected in accordance with the terms of this Agreed Protective Order.

16. No Third-Party Beneficiaries. No Third-Party Beneficiaries. There are no third-party beneficiaries to this Order. Nothing in this order shall be deemed to limit third parties who receive a subpoena issued by the Court from seeking to quash or modify that subpoena in the court for the district where compliance is required pursuant to FRCP 45(d).

17. Exclusive Jurisdiction. This Court retains exclusive jurisdiction for matters arising from or related to this Order, including but not limited to after confirmation of any plan of reorganization or conversion of this Bankruptcy Case. The Court further reserves the right to amend this Order upon a motion of any party in interest after notice and a hearing.

Dated: _____

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

AGREED AS TO FORM AND CONTENT:

Dated: October 6, 2021

By: /s/ Joseph M. Esmont

Joseph M. Esmont (admitted *pro hac vice*)

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